

# **WONG AND CHAN**

**SOLICITORS & NOTARIES  
AGENTS FOR TRADEMARKS & PATENTS**

**黃新民律師行**

**(In Association with Jin Mao P.R.C. Lawyers)  
(金茂律師事務所)**

**Room 604, 6/F, Tower 1,  
Lippo Centre, 89 Queensway, Hong Kong**

**香港金鐘道 89 號力寶中心 1 期  
6 樓 604 室**

Tel: (+852) 2522 2100

Fax:(+852) 2523 8961

Home page: [www.wongandchan.com](http://www.wongandchan.com)

## **Legal Services for Listing and Financing**

We often provide services to companies that intend to go public, and act as the organizer or coordinator in the process of corporate investment, financing and listing. With lawyers who are familiar with the Listing Regime both within and without Hong Kong and years of experience in financing and listing, we have maintained long-term good cooperative relations with well-known financial companies, financial institutions, accounting firms and several domestic and foreign law firms, providing a raft of services such as preliminary feasibility study, financial consolidation, corporate restructuring, selection of sponsors and/or underwriters, introduction of overseas strategic investors, review of listing documents, and acting as legal adviser for qualified enterprises to be listed in Hong Kong, the United Kingdom, Germany and some other places.

Once a company has been granted listing status, it is well envisaged that it can enjoy a number of benefits, which basically include, among others,

- (1) After listing, there are opportunities to raise more and cheaper funds, improve the capital structure of the enterprise, and establish long-term and sustainable capital market financing channels;
- (2) Expanding the shareholder base so that the company's shares have a higher circulation when they are traded;
- (3) Granting share options to main employees as rewards and commitments to increase employees' sense of belonging to the company;
- (4) Improving the status and popularity of the enterprises in the international market, establishing corporate brands, and winning the trust of customers and suppliers; and
- (5) Expanding the scale of the company and improving its competitiveness.

In line with the company's growth strategy, we may provide or assist with our corporate lawyers in regard to the following services:

- (1) Cooperating with the cooperative accounting firm to conduct preliminary due diligence, determining the feasibility of listing on this basis, and providing advice on existing problems;
- (2) Assisting in the selection of a legal team to conduct a legal assessment of your company's listing;
- (3) Assisting in the selection of accounting firm(s) to conduct financial assessment of your company's listing;
- (4) Assisting in the selection of sponsors, brokers and/or other professional bodies, and negotiating and signing service agreements with such institutions on your behalf;
- (5) Negotiating with sponsors to design the listing structure and strategy and formulate the listing plan;
- (6) Cooperating with domestic and overseas lawyers in restructuring the company's corporate structure (mergers and/or acquisitions, stock swap, etc.), amending the company's articles of association, and amending the employment contracts between the company and its directors, etc.;
- (7) Assisting your company and other professional bodies in the preparation and/or review of listing documents;
- (8) Assisting in the selection of listed public relations companies and the promotion of roadshows

- (9) Assisting in the introduction of strategic or cornerstone investors and arranging for the first round of private equity financing (e.g. by way of private placement)
- (10) Coordinating the specific listing work of domestic and foreign professional institutions and legal team

On the front of equity financing or debt financing, we are also pleased to act as co-ordinator for the availability of the same from our network of international contacts with private equity funds, family offices and/or other funding sources, including possible funding from the Gulf Region.

Due to the limitations of space, the professional services that we may provide are not limited to those listed above. If there is any place to go public or commercial need for funding, please feel free to contact us.

Our contact details are as follows:

I. WONG AND CHAN SOLICITORS & NOTARIES

Address: Room 604, 6/F, Tower 1, Lippo Centre, 89 Queensway, Hong Kong

Telephone: (852) 2522 2100

E-mail: [rw@wongandchan.com](mailto:rw@wongandchan.com)

II. SHANGHAI REPRESENTATIVE OFFICE:

Address: Room 2403, Mingshen Center Building, No. 3131 Kaixuan Road, Xuhui District, Shanghai

Telephone: (86-21) 5407 1528

E-mail: [wongandchan@vip.sina.com](mailto:wongandchan@vip.sina.com)